

Consolidated Financial Data for Fiscal Year 2005 Accounts

Consolidated

<Results of Operations>

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
		Forecast at Nov 18th	Actual				
Net Sales	2,484,639	2,440,000	2,397,026	△42,974	△87,613	2,400,000	2,974
Operating Income	35,236	△17,000	△17,154	△154	△52,390	65,000	82,154
Income from continuing operations before income taxes	△68,767	△202,000	△165,696	36,304	△96,929	40,000	205,696
Net Income from continuing operations	△172,906	-	△200,330	-	△27,424	-	-
Net Income from discontinued operations	1,362	-	△5,331	-	△6,693	-	-
Net Income	△171,544	△233,000	△205,661	27,339	△34,117	20,000	225,661

*Medium-term Management Plan which is released on November 18th, 2005 is a three year project. In this plan, the settlement term ending March 2006 is the first term and Sanyo started this plan based on business forecast at November 18th, 2005 for the settlement term.

*Consolidated subsidiaries	142	-	236	-	94
*Affiliates accounted for by equity method	55	-	73	-	18

*Financial Accounting Standards Boards issued the Statement of Financial Accounting Standards No.144 "Accounting for the impairment or long-lived assets". Sanyo adopted this standard and defined Sanyo Electric Credit Co., Ltd as discontinued operations. Due to this change, Sanyo restated profit and loss statements and segment information for the settlement period ending March 2005.

*Sanyo issued 300 billion yen in preferred shares and raised capital on March 14th, 2006.

<Business Segment>

①Net Sales and Operating Revenues

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year
		Forecast at Nov 18th	Actual		
Consumer Group	1,248,312	1,213,000	1,154,395	△58,605	△93,917
AV/Information and Communication Equipment	987,645	951,000	894,510	△56,490	△93,135
Home Appliances	260,667	262,000	259,885	△2,115	△782
Commercial Group	216,121	234,000	236,272	2,272	20,151
Component Group	984,387	929,000	948,448	19,448	△35,939
Electronic Devices	442,436	375,000	378,270	3,270	△64,166
Batteries	369,050	402,000	419,225	17,225	50,175
Others	172,901	152,000	150,953	△1,047	△21,948
Others	183,651	229,000	198,937	△30,063	15,286
Corporate and Eliminations	△71,086	△55,000	△53,747	1,253	17,339
Total	2,561,385	2,550,000	2,484,305	△65,695	△77,080

②Operating Income

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year
		Forecast at Nov 18th	Actual		
Consumer Group	28,875	△9,500	△9,889	△389	△38,764
AV/Information and Communication Equipment	31,257	2,500	10,594	8,094	△20,663
Home Appliances	△2,382	△12,000	△20,483	△8,483	△18,101
Commercial Group	6,176	7,000	7,471	471	1,295
Component Group	18,196	7,000	11,632	4,632	△6,564
Electronic Devices	△7,876	△27,000	△28,554	△1,554	△20,678
Batteries	19,026	30,000	35,759	5,759	16,733
Others	7,046	4,000	4,427	427	△2,619
Others	5,442	14,000	6,655	△7,345	1,213
Corporate and Eliminations	△23,453	△35,500	△33,023	2,477	△9,570
Total (A)	35,236	△17,000	△17,154	△154	△52,390

<Non Operating Balance>

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year
		Forecast at Nov 18th	Actual		
Restructuring expenses	△28,283	△108,000	△84,947	23,053	△56,664
Extra payment of retirement benefit	△14,719	△24,500	△19,722	4,778	△5,003
Slim down assets	0	△6,500	△1,593	4,907	△1,593
Business restructuring expenses	0	△77,000	△63,632	13,368	△63,632
Others	△13,564	0	0	0	13,564
Impairment of fixed assets	△7,338	△57,400	△71,344	△13,944	△64,006
Profit(Loss) from sale of fixed assets	△14,444	△2,500	10,209	12,709	24,653
Gain(Loss) on sale of marketable securities and investment securities	10,000	18,000	39,768	21,768	29,768
Financial balance	△8,061	△12,500	△11,242	1,258	△3,181
Loss affected by the earthquake	△42,373	0	0	0	42,373
Equity in earnings of affiliated companies	2,631	△2,800	△12,475	△9,675	△15,106
Others	△16,135	△19,800	△18,511	1,289	△2,376
Non operating balance (B)	△104,003	△185,000	△148,542	36,458	△44,539

Income before income taxes (A+B)	△68,767	△202,000	△165,696	36,304	△96,929
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Consolidated

<Net Sales>

①Sales by Group

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
		Forecast at Nov 18th	Actual				
Consumer Group	1,228,169	1,204,310	1,146,765	△57,545	△81,404	1,158,120	11,355
Commercial Group	212,842	229,330	234,962	5,632	22,120	267,540	32,578
Component Group	946,433	898,480	911,750	13,270	△34,683	912,790	1,040
Others	97,195	107,880	103,549	△4,331	6,354	61,550	△41,999
Total	2,484,639	2,440,000	2,397,026	△42,974	△87,613	2,400,000	2,974

②Sales of Main Products

(Millions of Yen)

		FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
			Forecast at Nov 18th	Actual				
Consumer Group	TVs	119,524	109,080	110,237	1,157	△9,287	86,350	△23,887
	LCD Projectors	63,821	54,200	54,237	37	△9,584	47,350	△6,887
	Digital Still Cameras	193,617	199,910	185,255	△14,655	△8,362	150,820	△34,435
	Telephones	384,522	395,080	376,905	△18,175	△7,617	444,640	67,735
	Information Equipments	69,607	69,110	64,987	△4,123	△4,620	65,030	43
	Refrigerators	56,682	61,380	61,503	123	4,821	65,000	3,497
	Air Conditioners	58,445	62,310	54,211	△8,099	△4,234	54,930	719
Washing Machines	31,124	32,010	29,567	△2,443	△1,557	31,600	2,033	
Commercial Group	Showcases	41,946	44,030	45,951	1,921	4,005	50,370	4,419
	Commercial Air Conditioners	57,029	64,290	64,843	553	7,814	75,520	10,677
	Commercial Kitchen Equipments	33,416	34,090	32,564	△1,526	△852	33,720	1,156
Component Group	Semiconductors	216,757	198,530	193,567	△4,963	△23,190	202,800	9,233
	Electronic Components	99,468	101,140	108,887	7,747	9,419	113,700	4,813
	Rechargeable Batteries	289,687	297,080	309,491	12,411	19,804	318,810	9,319
	Optical Pickups	145,269	127,340	131,156	3,816	△14,113	136,470	5,314
	Solar Batteries	25,461	46,050	47,554	1,504	22,093	56,020	8,466

③Sales by Areas

(Millions of Yen)

		FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
			Forecast at Nov 18th	Actual				
Overseas Total		1,225,145	1,230,000	1,234,636	4,636	9,491	1,250,000	15,364
	North America	333,275	361,420	360,928	△492	27,653	340,900	△20,028
	Europe	181,612	188,700	185,062	△3,638	3,450	191,930	6,868
	Asia	634,778	605,350	620,219	14,869	△14,559	646,780	26,561
	Others	75,480	74,530	68,427	△6,103	△7,053	70,390	1,963
Domestic Total		1,259,494	1,210,000	1,162,390	△47,610	△97,104	1,150,000	△12,390
Grand Total		2,484,639	2,440,000	2,397,026	△42,974	△87,613	2,400,000	2,974

Consolidated
<Balance Sheets> (Millions of Yen)

	As of March 31st, 2005	As of March 31st, 2006	Compared with the Previous Year
Total Assets	2,600,677	2,154,837	△445,840
Stockholders' Equity	288,268	402,892	114,624
Stockholders' Equity Ratio	11.1%	18.7%	7.6%
Inventories	383,976	317,894	△66,082
Inventory Turnover Period	56days	48days	△8days
Interest-Bearing Debt	1,213,879	792,166	△421,713
SANYO Electric Credit	341,229	0	△341,229
Others	872,650	792,166	△80,484
Net Interest-Bearing Debt	577,668	494,666	△83,002
Debt Equity Ratio	4.2times	2.0times	△2.2times

<Cash Flows> (Millions of Yen)

	FY2004	FY2005	Compared with the Previous Year
Cash flows from operating activities	3,695	△664	△4,359
Cash flows from investing activities	△82,234	36,001	118,235
Free cash flows	△78,539	35,337	113,876
Cash flows from financing activities	70,580	△69,980	△140,560
Cash and cash equivalents at end of year	294,982	297,500	2,518

<Supplemental information> (Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
		Forecast at Nov 18th	Actual				
Capital Expenditure	100,740	95,967	73,104	△22,863	△27,636	105,000	31,896
For Batteries	27,133	23,989	19,684	△4,305	△7,449	33,300	13,616
For Semiconductors	21,198	12,425	7,318	△5,107	△13,880	12,700	5,382
For Others	52,409	59,553	46,102	△13,451	△6,307	59,000	12,898
Depreciations	88,513	94,449	83,312	△11,137	△5,201	87,300	3,988
R&D Expenses	131,828	133,000	126,767	△6,233	△5,061	136,000	9,233
Exchange Rate (Average)							
US Dollar	108yen	108yen	113yen	5yen	5yen	112yen	△1yen
EUR	135yen	136yen	138yen	3yen	3yen	136yen	△2yen
The Number of Employees (Persons)	96,023	-	106,389	-	10,366	-	-
Domestic	38,113	-	33,603	-	△4,510	-	-
Overseas	57,910	-	72,786	-	14,876	-	-
Ratio of Overseas Production	47.2%	50.6%	55.3%	4.7%	8.1%	57.2%	1.9%

*Less than a million yen are rounded.

*Our business forecast relies on our assumption. Business results may change due to the assumption.

*Financial figures announced on May 18th, 2006 were partially amended on December 25th, 2007.
The amended figures are reflected in this document.

May 18th, 2006
SANYO Electric Co., Ltd.

Non-Consolidated Financial Data for Fiscal Year 2005 Accounts

Non-Consolidated

<Results of Operations>

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
		Forecast at Nov 18th	Actual				
Net Sales	1,458,981	1,390,000	1,353,445	△36,555	△105,536	1,410,000	56,555
Operating Income	△4,107	△31,000	△40,072	△9,072	△35,965	12,000	52,072
Income from ordinary operations	9,247	△38,000	△48,275	△10,275	△57,522	5,000	53,275
Net Income	△169,930	△344,000	△149,406	194,594	20,524	△10,000	139,406

<Net Sales>

①Sales by Group

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year
		Forecast at Nov 18th	Actual				
Consumer Group	739,279	730,830	704,605	△26,225	△34,674	724,540	19,935
Commercial Group	130,522	141,600	133,687	△7,913	3,165	150,960	17,273
Component Group	589,179	517,570	515,151	△2,419	△74,028	534,500	19,349
Total	1,458,981	1,390,000	1,353,445	△36,555	△105,536	1,410,000	56,555

②Sales of Main Products

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year	FY2006 Forecast	Compared with the Previous Year	
		Forecast at Nov 18th	Actual					
Consumer Group	TVs	21,190	19,410	18,147	△1,263	△3,043	3,400	△14,747
	LCD Projectors	54,711	46,370	44,825	△1,545	△9,886	37,980	△6,845
	Digital Still Cameras	191,186	197,440	182,542	△14,898	△8,644	147,750	△34,792
	Telephones	275,255	257,630	243,502	△14,128	△31,753	291,270	47,768
	Information Equipments	23,536	26,100	30,205	4,105	6,669	37,600	7,395
	Refrigerators	30,872	33,850	31,053	△2,797	181	31,120	67
	Air Conditioners	19,038	23,430	24,920	1,490	5,882	36,710	11,790
Washing Machines	26,790	27,600	24,649	△2,951	△2,141	25,220	571	
Commercial Group	Showcases	22,880	24,050	23,518	△532	638	24,370	852
	Commercial Air Conditioners	43,682	48,880	47,107	△1,773	3,425	48,630	1,523
	Commercial Kitchen Equipments	23,820	25,270	24,103	△1,167	283	26,160	2,057
Component Group	Semiconductors	166,542	141,760	129,585	△12,175	△36,957	144,360	14,775
	Electronic Components	44,447	45,640	47,609	1,969	3,162	46,340	△1,269
	Rechargeable Batteries	184,693	186,210	194,027	7,817	9,334	191,610	△2,417
	Optical Pickups	79,626	66,370	62,103	△4,267	△17,523	73,080	10,977
	Solar Batteries	24,180	40,650	42,740	2,090	18,560	50,990	8,250

<Balance Sheets>

(Millions of Yen)

	As of March 31st, 2005	As of March 31st, 2006	Compared with the Previous Year
Total Assets	1,254,766	1,315,852	61,086
Stockholders' Equity	258,504	407,390	148,886
Stockholders' Equity Ratio	20.6%	31.0%	10.4%
Cash and cash equivalents	148,106	73,130	△74,976
Inventories	125,837	95,925	△29,912
Inventory Turnover Period	31days	25days	△6days
Property, Plant and Equipment	304,418	222,469	△81,949
Investments	348,918	289,211	△59,707
Investment Securities	149,804	91,362	△58,442
Subsidiaries	166,814	175,150	8,336
Deferred Tax Assets	0	0	0
Short-term	0	0	0
Long-term	0	0	0
Interest-Bearing Debt	380,034	349,562	△30,472
Net Interest-Bearing Debt	231,928	276,432	44,504
Debt Equity Ratio	1.5times	0.9times	△0.6times

<Supplemental information>

(Millions of Yen)

	FY2004	FY2005		Compared with the Forecast at Nov 18th	Compared with the Previous Year
		Forecast at Nov 18th	Actual		
Capital Expenditure	65,180	37,375	28,605	△8,770	△36,575
For Batteries	21,284	11,114	8,538	△2,576	△12,746
For Semiconductors	8,719	2,055	1,068	△987	△7,651
For Others	35,177	24,206	18,999	△5,207	△16,178
Depreciations	42,492	40,532	37,739	△2,793	△4,753
R&D Expenses	114,783	125,000	117,533	△7,467	2,750

*Less than a million yen are rounded down.

*Our business forecast relies on our assumption. Business results may change due to the assumption.