

Financial Data for 1st Half of Fiscal Year 2005 Accounts

Consolidated

<Net Sales>

(Million Yen, %)

Item		1st Half of FY2005 Actual				FY2005 Forecast			
		Total	Share	Domestic	Overseas	Total	Share	Domestic	Overseas
Net Sales		1,187,483 (93.8)	100.0	582,059 (89.8)	605,424 (98.1)	2,440,000 (98.2)	100.0	1,210,000 (96.1)	1,230,000 (100.4)
Sales by Group	Consumer Group	562,824 (90.8)	47.4	316,700 (85.2)	246,124 (99.2)	1,204,310 (98.1)	49.4	692,020 (95.3)	512,290 (102.1)
	Commercial Group	117,658 (110.5)	9.9	93,144 (108.2)	24,514 (120.2)	229,330 (107.7)	9.4	178,820 (106.3)	50,510 (113.2)
	Component Group	450,059 (92.1)	37.9	121,947 (81.8)	328,112 (96.5)	898,480 (94.9)	36.8	247,076 (87.2)	651,404 (98.3)
	Others	56,942 (112.7)	4.8	50,268 (120.5)	6,674 (75.7)	107,880 (111.0)	4.4	92,084 (112.9)	15,796 (101.0)

<Sales of Main Products>

Consumer Group	TVs	49,889 (94.0)	4.2	9,874 (112.4)	40,015 (90.4)	109,080 (91.3)	4.5	19,690 (99.9)	89,390 (89.6)
	LCD Projectors	25,620 (84.3)	2.2	5,698 (73.1)	19,922 (88.2)	54,200 (84.9)	2.2	11,650 (71.0)	42,550 (89.7)
	Digital Still Cameras	89,414 (87.4)	7.5	82,293 (83.0)	7,121 (228.5)	199,910 (103.3)	8.2	184,870 (98.9)	15,040 (222.4)
	Telephones	178,379 (90.4)	15.0	83,872 (74.6)	94,507 (111.2)	395,080 (102.7)	16.2	209,870 (94.1)	185,210 (114.6)
	Information Equipments	36,340 (92.2)	3.1	29,977 (103.8)	6,363 (60.4)	69,110 (99.3)	2.8	55,810 (108.6)	13,300 (72.9)
	Refrigerators	30,420 (117.0)	2.6	18,379 (105.1)	12,041 (141.7)	61,380 (108.3)	2.5	34,350 (111.5)	27,030 (104.5)
	Air Conditioners	36,191 (95.9)	3.0	23,211 (96.7)	12,980 (94.5)	62,310 (106.6)	2.6	38,450 (103.3)	23,860 (112.4)
	Washing Machines	14,061 (105.7)	1.2	11,560 (97.2)	2,501 (176.7)	32,010 (102.8)	1.3	26,250 (103.2)	5,760 (101.1)
Commercial Group	Showcases	23,009 (99.7)	1.9	17,298 (92.6)	5,711 (130.2)	44,030 (105.0)	1.8	33,240 (101.9)	10,790 (115.9)
	Commercial Air Conditioners	32,771 (126.0)	2.8	20,210 (103.2)	12,561 (195.4)	64,290 (112.7)	2.6	40,810 (107.0)	23,480 (124.4)
	Commercial Kitchen Equipments	16,564 (89.1)	1.4	16,145 (89.6)	419 (72.6)	34,090 (102.0)	1.4	32,120 (99.5)	1,970 (175.4)
	Semiconductors	97,899 (79.0)	8.2	43,754 (77.6)	54,145 (80.1)	198,530 (91.6)	8.1	92,310 (94.4)	106,220 (89.3)
Component Group	Electronic Components	49,915 (101.8)	4.2	11,314 (71.0)	38,601 (116.7)	101,140 (101.7)	4.1	25,250 (101.2)	75,890 (101.8)
	Rechargeable Batteries	145,526 (100.6)	12.3	28,138 (82.3)	117,388 (106.2)	297,080 (102.6)	12.2	58,680 (84.7)	238,400 (108.2)
	Optical Pickups	62,786 (79.9)	5.3	6,054 (63.6)	56,732 (82.1)	127,340 (87.7)	5.2	12,830 (66.5)	114,510 (90.9)
	Solar Batteries	23,268 (214.1)	2.0	11,078 (164.9)	12,190 (293.9)	46,050 (180.9)	1.9	23,010 (149.1)	23,040 (229.7)

Note: Each figure inside of a parenthesis means a ratio compared to the previous term.

<Sales by Areas>

(Million Yen, %)

Item	1st Half of FY2005 Actual			FY2005 Forecast		
	Amount	Share	Compared with the previous term	Amount	Share	Compared with the previous term
North America	183,017	15.4	106.9	361,420	14.8	108.4
Europe	90,602	7.6	98.8	188,700	7.7	103.9
Asia	300,149	25.3	91.5	605,350	24.8	95.4
Others	31,656	2.7	119.4	74,530	3.1	98.7
Overseas Total	605,424	51.0	98.1	1,230,000	50.4	100.4
Domestic Total	582,059	49.0	89.8	1,210,000	49.6	96.1
Grand Total	1,187,483	100.0	93.8	2,440,000	100.0	98.2

<Ratio of Overseas Production>

	1st Half of FY2005 Actual	FY2005 Forecast
Ratio of Overseas Production	51.7%	50.6%

<Income Statement>

(Million Yen, %)

Item	1st Half of FY2005 Actual			FY2005 Forecast		
	Amount	Share	Compared with the previous term	Amount	Share	Compared with the previous term
Net Sales	1,187,483	100.0	93.8	2,440,000	100.0	98.2
Operating Income	△ 26,519	△ 2.2	-	△ 17,000	△ 0.7	-
Income before taxes and Minority int.	△ 123,874	△ 10.4	-	△ 202,000	△ 8.3	-
Net Income	△ 142,525	△ 12.0	-	△ 233,000	△ 9.5	-

<Capital Expenditure, Depreciations and R&D Expenses>

(Million Yen, %)

	1st Half of FY2005 Actual		FY2005 Forecast	
	Amount	Compared with the previous term	Amount	Compared with the previous term
Capital Expenditure	37,200	62.6%	95,967	91.5%
For Batteries	11,070	72.2%	23,989	88.4%
For Semiconductors	3,820	34.2%	12,425	59.2%
Depreciations	44,276	96.2%	94,449	104.8%
R&D Expenses (Ratio to Net Sales)	66,404 (5.6)	102.2%	133,000 (5.5)	100.9%

<The Number of Employees>

(Persons)

	1st Half of FY2005 (as of Sep. 30, 2005)	FY2004 (as of Mar. 31, 2005)
Domestic	37,261	38,113
Overseas	66,285	57,910
Total	103,546	96,023

Consolidated

<Business Segment>

(Million Yen, %)

Item		1st Half of FY2005		1st Half of FY2004		FY2004	
		〔 From Apr. 1, 2005 To Sep. 30, 2005 〕		〔 From Apr. 1, 2004 To Sep. 30, 2004 〕		〔 From Apr. 1, 2004 To Mar. 31, 2005 〕	
		Amount	Share	Amount	Share	Amount	Share
Net Sales and Operating Revenues	AV/Information and Communication Equipment	440,363	34.4	499,264	37.1	987,645	37.2
	Home Appliances	126,279	9.9	128,521	9.5	260,667	9.8
	Consumer Group	566,642	44.3	627,785	46.6	1,248,312	47.0
	Commercial Group	120,024	9.4	107,829	8.0	216,121	8.1
	Electronic Devices	195,082	15.2	238,083	17.7	442,436	16.6
	Batteries	197,667	15.5	179,014	13.3	369,050	13.9
	Others	73,924	5.8	86,824	6.4	172,901	6.5
	Component Group	466,673	36.5	503,921	37.4	984,387	37.0
	Others	125,862	9.8	106,935	8.0	209,763	7.9
	Sub-total	1,279,201	100.0	1,346,470	100.0	2,658,583	100.0
	Corporate and Eliminations	△ 27,852	—	△ 29,722	—	△ 71,997	—
Total	1,251,349	—	1,316,748	—	2,586,586	—	

Item		1st Half of FY2005		1st Half of FY2004		FY2004	
		〔 From Apr. 1, 2005 To Sep. 30, 2005 〕		〔 From Apr. 1, 2004 To Sep. 30, 2004 〕		〔 From Apr. 1, 2004 To Mar. 31, 2005 〕	
		Amount	Share	Amount	Share	Amount	Share
Operating Income	AV/Information and Communication Equipment	△ 4,844	—	18,427	35.9	31,257	47.5
	Home Appliances	△ 7,210	—	△ 1,228	△ 2.4	△ 2,382	△ 3.6
	Consumer Group	△ 12,054	—	17,199	33.5	28,875	43.9
	Commercial Group	1,994	—	2,188	4.3	6,176	9.4
	Electronic Devices	△ 20,674	—	10,452	20.4	△ 7,876	△ 11.9
	Batteries	13,363	—	9,711	18.9	19,026	28.9
	Others	1,143	—	3,175	6.2	7,046	10.7
	Component Group	△ 6,168	—	23,338	45.5	18,196	27.7
	Others	4,434	—	8,589	16.7	12,522	19.0
	Sub-total	△ 11,794	—	51,314	100.0	65,769	100.0
	Corporate and Eliminations	△ 14,725	—	△ 12,320	—	△ 23,453	—
Total	△ 26,519	—	38,994	—	42,316	—	

Financial Data for 1st Half of Fiscal Year 2005 Accounts

Non-Consolidated

<Net Sales>

(Million Yen, %)

Item		1st Half of FY2005 Actual				FY2005 Forecast			
		Total	Share	Domestic	Overseas	Total	Share	Domestic	Overseas
Net Sales		646,479 (88.3)	100.0	406,249 (86.1)	240,229 (92.4)	1,390,000 (95.3)	100.0	900,000 (97.0)	490,000 (92.3)
Sales by Group	Consumer Group	328,115 (88.7)	50.8	269,710 (87.4)	58,404 (95.3)	730,830 (98.9)	52.6	608,240 (98.5)	122,590 (100.6)
	Commercial Group	62,795 (91.6)	9.7	55,332 (91.6)	7,462 (91.9)	141,600 (108.5)	10.2	119,690 (103.4)	21,910 (148.4)
	Component Group	255,568 (87.1)	39.5	81,205 (79.0)	174,363 (91.5)	517,570 (87.8)	37.2	172,070 (88.3)	345,500 (87.6)

<Sales of Main Products>

Consumer Group	TVs	9,439 (99.2)	1.5	9,420 (114.2)	18 (1.5)	19,410 (91.6)	1.4	19,210 (97.7)	200 (13.1)
	LCD Projectors	20,835 (75.5)	3.2	5,071 (65.6)	15,764 (79.4)	46,370 (84.8)	3.3	10,370 (65.9)	36,000 (92.4)
	Digital Still Cameras	87,208 (85.3)	13.5	81,473 (82.1)	5,734 (186.2)	197,440 (103.3)	14.2	182,780 (98.9)	14,660 (230.3)
	Telephones	106,673 (82.0)	16.5	78,762 (77.4)	27,910 (98.4)	257,630 (93.6)	18.5	204,600 (93.9)	53,030 (92.4)
	Information Equipments	15,030 (121.6)	2.3	14,907 (122.4)	123 (68.0)	26,100 (110.9)	1.9	25,970 (111.6)	130 (47.3)
	Refrigerators	17,937 (102.7)	2.8	17,856 (102.6)	81 (115.7)	33,850 (109.6)	2.4	33,760 (109.9)	90 (63.2)
	Air Conditioners	12,529 (90.9)	1.9	12,337 (90.3)	191 (156.8)	23,430 (123.1)	1.7	23,090 (123.1)	340 (121.9)
	Washing Machines	12,164 (99.6)	1.9	11,455 (96.9)	709 (177.9)	27,600 (103.0)	2.0	25,910 (101.9)	1,690 (124.0)
Commercial Group	Showcases	11,601 (94.9)	1.8	10,945 (94.3)	656 (105.9)	24,050 (105.1)	1.7	22,110 (102.2)	1,940 (156.3)
	Commercial Air Conditioners	24,226 (104.2)	3.7	17,989 (101.6)	6,236 (112.3)	48,880 (111.9)	3.5	36,210 (106.3)	12,670 (131.8)
	Commercial Kitchen Equipments	12,993 (97.8)	2.0	12,872 (97.5)	120 (155.8)	25,270 (106.1)	1.8	23,630 (99.9)	1,640 (951.2)
	Semiconductors	64,748 (70.4)	10.0	34,615 (77.8)	30,133 (63.5)	141,760 (85.1)	10.2	77,970 (96.0)	63,790 (74.8)
Component Group	Electronic Components	22,276 (99.0)	3.4	5,030 (101.0)	17,246 (98.4)	45,640 (102.7)	3.3	11,480 (117.1)	34,160 (98.6)
	Rechargeable Batteries	95,878 (102.7)	14.8	21,675 (81.4)	74,202 (111.2)	186,210 (100.8)	13.4	42,350 (82.2)	143,860 (108.0)
	Optical Pickups	32,650 (84.2)	5.0	709 (41.3)	31,940 (86.2)	66,370 (83.4)	4.8	2,610 (86.6)	63,760 (83.2)
	Solar Batteries	19,403 (190.9)	3.0	9,283 (148.7)	10,119 (258.3)	40,650 (168.1)	2.9	20,720 (143.3)	19,930 (205.1)

Note: Each figure inside of parenthesis means a ratio compared to the previous term.

<Income Statement>

(Million Yen, %)

Item	1st Half of FY2005 Actual			FY2005 Forecast		
	Amount	Share	Compared with the previous term	Amount	Share	Compared with the previous term
Net Sales	646,479	100.0	88.3	1,390,000	100.0	95.3
Operating Income	△ 30,205	△ 4.7	-	△ 31,000	△ 2.2	-
Ordinary Income	△ 31,653	△ 4.9	-	△ 38,000	△ 2.7	-
Net Income	△ 90,000	△ 13.9	-	△ 344,000	△ 24.7	-

<Capital Expenditure, Depreciations and R&D Expenses>

(Million Yen, %)

	1st Half of FY2005 Actual		FY2005 Forecast	
	Amount	Compared with the previous term	Amount	Compared with the previous term
Capital Expenditure	14,512	49.7	37,375	57.3
For Batteries	4,436	35.4	11,114	52.2
For Semiconductors	482	19.0	2,055	23.6
Depreciations	19,185	90.9	40,532	95.4
R&D Expenses (Ratio to Net Sales)	62,108 (9.6)	117.8	125,000 (9.0)	108.9

<Exchange Rate (Average)>

	FY2005 Forecast		FY2004 Actual	
	1st Half	Fiscal Ave.	1st Half	Fiscal Ave.
US Dollar	108 Yen	108 Yen	109 Yen	107 Yen
EUR	136 Yen	135 Yen	133 Yen	134 Yen