

1st Half Financial Data for Fiscal Year 2003 Accounts

(Unofficial English Translation)

Consolidated

<Net Sales>		(Million Yen. %)							
Item		1st Half of Fiscal 2003 Actual				Fiscal 2003 Forecast			
		Total	Share	Domestic	Overseas	Total	Share	Domestic	Overseas
Net Sales		1,231,135 (117.8)	100.0	620,245 (117.1)	610,890 (118.5)	2,450,000 (112.3)	100.0	1,280,000 (113.9)	1,170,000 (110.5)
Sales by Product Category	AV/Information and Communication Equipment	551,232 (133.1)	44.8	269,009 (133.7)	282,223 (132.5)	1,106,590 (122.0)	45.2	565,120 (123.0)	541,470 (120.9)
	Home Appliances	125,739 (99.2)	10.2	87,615 (102.5)	38,124 (92.4)	245,750 (95.0)	10.0	178,550 (99.8)	67,200 (84.3)
	Industrial and Commercial Equipment	98,541 (101.6)	8.0	82,726 (104.2)	15,815 (89.9)	188,970 (99.5)	7.7	161,500 (103.5)	27,470 (81.2)
	Electronic Devices	242,042 (107.7)	19.6	94,667 (115.7)	147,375 (103.2)	487,130 (109.7)	19.9	194,240 (115.6)	292,890 (106.1)
	Batteries	163,257 (122.5)	13.3	44,733 (120.1)	118,524 (123.4)	323,090 (112.8)	13.2	96,620 (125.2)	226,470 (108.2)
	Others	50,324 (102.5)	4.1	41,495 (93.6)	8,829 (184.4)	98,470 (102.4)	4.0	83,970 (100.0)	14,500 (118.7)

<Sales of Main Products>

AV/Information and Communication Equipment	TVs	49,856 (100.8)	4.1	7,360 (86.0)	42,496 (103.9)	108,160 (99.4)	4.4	17,730 (96.4)	90,430 (100.0)
	VCRs	13,773 (82.9)	1.1	3,084 (71.2)	10,689 (87.0)	28,590 (81.1)	1.2	5,810 (64.8)	22,780 (86.7)
	LCD Projectors	29,728 (101.0)	2.4	8,758 (90.4)	20,970 (106.3)	61,980 (97.4)	2.5	18,890 (96.8)	43,090 (97.7)
	Digital Still Cameras	90,602 (150.4)	7.4	88,703 (149.2)	1,899 (241.3)	201,210 (148.8)	8.2	197,200 (148.0)	4,010 (204.7)
	Telephones	185,668 (189.1)	15.1	89,523 (162.0)	96,145 (223.9)	351,250 (143.2)	14.4	193,020 (125.6)	158,230 (172.8)
	Information Equipment	44,466 (112.6)	3.6	32,737 (130.7)	11,729 (81.2)	85,680 (103.8)	3.5	58,570 (115.2)	27,110 (85.4)
	Optical Pickups	74,385 (120.7)	6.0	13,004 (86.5)	61,381 (131.8)	147,440 (127.5)	6.0	23,320 (82.1)	124,120 (142.2)
Home Appliances	Refrigerators	24,575 (87.0)	2.0	14,921 (85.9)	9,654 (88.7)	48,500 (93.0)	2.0	29,730 (93.4)	18,770 (92.4)
	Air Conditioners	35,211 (92.5)	2.8	21,620 (93.0)	13,591 (91.7)	52,510 (94.1)	2.1	34,030 (96.4)	18,480 (90.1)
	Washing Machines	14,934 (110.0)	1.2	12,961 (109.0)	1,973 (116.7)	31,080 (103.4)	1.3	27,720 (102.9)	3,360 (107.6)
Industrial and Commercial Equipment	Showcases	23,041 (96.6)	1.9	19,646 (94.5)	3,395 (111.0)	43,290 (98.4)	1.8	37,540 (98.0)	5,750 (101.8)
	Package Air Conditioners	23,790 (102.7)	1.9	19,443 (97.5)	4,347 (135.6)	50,080 (104.9)	2.0	42,900 (102.8)	7,180 (119.2)
	Commercial Kitchen Equipments	18,383 (115.0)	1.5	17,955 (115.0)	428 (115.1)	34,460 (108.4)	1.4	33,220 (110.6)	1,240 (71.0)
	Semiconductors	134,665 (107.6)	10.9	60,453 (114.2)	74,212 (102.7)	270,580 (106.4)	11.1	130,090 (113.2)	140,490 (100.7)
Electronic Devices	LCDs	53,986 (107.1)	4.4	12,450 (89.8)	41,536 (113.6)	109,880 (123.8)	4.5	25,780 (110.7)	84,100 (128.5)
	Electronic Components	48,490 (105.6)	3.9	18,368 (137.2)	30,122 (92.5)	96,050 (104.9)	3.9	33,000 (125.0)	63,050 (96.8)
Batteries	Rechargeable Batteries	134,675 (124.5)	11.0	28,895 (129.0)	105,780 (123.3)	268,010 (112.6)	11.0	62,210 (134.0)	205,800 (107.4)

Note: Each figure inside of a parenthesis means a ratio compared to the previous fiscal term.

<Sales by Area>

(Million Yen, %)

Area	1st Half of Fiscal 2003 Actual			Fiscal 2003 Forecast		
	Amount	Share	As compared with the previous term	Amount	Share	As compared with the previous term
North America	166,532	13.5	115.7	315,480	12.9	107.2
Europe	87,384	7.1	114.1	171,100	7.0	102.0
Asia	333,291	27.1	121.7	636,540	26.0	115.8
Others	23,683	1.9	112.1	46,880	1.9	99.2
Overseas Total	610,890	49.6	118.5	1,170,000	47.8	110.5
Domestic Total	620,245	50.4	117.1	1,280,000	52.2	113.9
Grand Total	1,231,135	100.0	117.8	2,450,000	100.0	112.3

<Ratio of Overseas Production >

	1st Half of FY2003 Actual	FY2003 Forecast
Ratio of Overseas Production	48.4%	49.9%

<Income Statement>

(Million Yen, %)

Item	1st Half of FY2003 Actual			FY2003 Forecast		
	Amount	Percentage	As compared with the previous term	Amount	Percentage	As compared with the previous term
Net Sales	1,231,135	100.0	117.8	2,450,000	100.0	112.3
Operating Income	45,461	3.7	135.3	101,000	4.1	129.0
Income before tax and minority int.	21,536	1.8	253.5	59,000	2.4	-
Net Income	7,519	0.6	305.2	25,500	1.0	-

<Capital Expenditure, Depreciations and R&D Expenses>

(Million Yen, %)

	1st Half of FY2003 Actual		Fiscal 2003 Forecast	
	Amount	As compared with the previous term	Amount	As compared with the previous term
Capital Expenditure	54,280	127.3	108,000	110.7
For Batteries	13,900	161.6	26,800	124.6
For Semiconductors	13,535	132.4	29,600	152.3
Depreciations	43,169	95.8	103,000	111.9
R&D Expenses	59,027	109.7	131,000	108.4
(Ratio among Net Sales)	(4.8)		(5.3)	

<The number of employees>

(Persons)

	1st Half of FY2003 (as of Sep.30,2002)	Fiscal 2002 (as of Mar.31.2002)
Domestic	39,444	39,847
Overseas	41,195	39,178
Total	80,639	79,025

Non-Consolidated

<Net Sales>

(Million Yen, %)

Item		1st Half of Fiscal 2003 Actual				Fiscal 2003 Forecast			
		Total	Share	Domestic	Overseas	Total	Share	Domestic	Overseas
Net Sales		656,620 (120.6)	100.0	400,044 (121.5)	256,575 (119.3)	1,320,000 (112.6)	100.0	830,000 (114.7)	490,000 (109.1)
Sales by Product Category	AV/Information and Communication Equipment	311,258 (145.4)	47.4	204,575 (144.0)	106,682 (148.0)	646,540 (129.1)	49.0	444,410 (129.7)	202,130 (127.9)
	Home Appliances	73,591 (99.9)	11.2	68,179 (101.8)	5,412 (81.1)	138,300 (90.7)	10.5	129,620 (96.3)	8,680 (48.7)
	Industrial and Commercial Equipment	33,402 (92.5)	5.1	30,936 (92.6)	2,465 (91.3)	65,160 (97.4)	4.9	60,220 (97.5)	4,940 (95.2)
	Electronic Devices	128,473 (109.3)	19.6	57,174 (109.0)	71,298 (109.6)	257,040 (106.6)	19.5	118,370 (106.0)	138,670 (107.1)
	Batteries	109,893 (106.8)	16.7	39,177 (114.1)	70,716 (103.2)	212,960 (100.8)	16.1	77,380 (106.3)	135,580 (97.9)

<Sales of Main Products>

AV/Information and Communication Equipment	TVs	6,956 (77.9)	1.0	6,411 (78.4)	545 (73.3)	17,890 (95.4)	1.4	16,490 (94.0)	1,400 (116.3)
	VCRs	1,982 (18.8)	0.3	1,755 (46.2)	227 (3.4)	3,650 (19.6)	0.3	3,260 (47.6)	390 (3.3)
	LCD Projectors	26,002 (101.3)	4.0	8,446 (90.4)	17,555 (107.5)	54,640 (98.2)	4.1	18,490 (97.1)	36,150 (98.7)
	Digital Still Cameras	90,489 (155.5)	13.8	88,608 (154.1)	1,881 (271.8)	200,160 (152.2)	15.1	196,230 (151.1)	3,930 (246.5)
	Telephones	126,044 (191.0)	19.2	73,975 (178.0)	52,068 (212.9)	249,380 (134.3)	18.9	164,660 (132.6)	84,720 (137.8)
	Optical Pickups	33,646 (132.9)	5.1	3,206 (41.3)	30,439 (173.3)	73,830 (147.6)	5.6	5,350 (37.6)	68,480 (191.4)
Home Appliances	Refrigerators	14,463 (85.9)	2.2	14,436 (86.5)	27 (17.1)	26,210 (90.9)	2.0	26,170 (91.5)	40 (17.6)
	Air Conditioners	11,950 (94.9)	1.8	11,263 (93.4)	687 (128.0)	17,940 (94.7)	1.4	16,970 (95.5)	970 (83.6)
	Washing Machines	13,088 (110.2)	2.0	12,462 (108.7)	625 (152.7)	27,190 (101.4)	2.1	26,040 (100.1)	1,150 (143.4)
Industrial and Commercial Equipment	Showcases	12,386 (75.9)	1.9	11,877 (75.0)	509 (105.0)	24,690 (85.9)	1.9	23,770 (86.1)	920 (80.1)
	Package Air Conditioners	1,775 (98.6)	0.3	8 (236.9)	1,766 (98.4)	4,230 (123.0)	0.3	550 (-)	3,680 (107.5)
	Commercial Kitchen Equipment	12,844 (107.1)	1.9	12,695 (107.7)	149 (75.6)	23,840 (102.6)	1.8	23,560 (103.0)	280 (78.3)
	Electronic Devices	104,576 (106.0)	15.9	51,555 (110.7)	53,021 (101.9)	206,460 (103.2)	15.7	106,480 (107.0)	99,980 (99.4)
Electronic Devices	LCDs	8,284 (136.9)	1.2	5,042 (96.2)	3,242 (402.1)	20,260 (159.7)	1.5	11,240 (104.0)	9,020 (479.3)
	Electronic Components	13,858 (126.0)	2.1	0 (0.5)	13,857 (128.5)	28,460 (114.7)	2.2	20 (6.2)	28,440 (116.1)
Batteries	Rechargeable Batteries	90,606 (109.7)	13.8	25,004 (124.0)	65,602 (105.0)	175,550 (103.4)	13.3	49,060 (114.4)	126,490 (99.7)

Note: Each Figure inside of a parenthesis means a ratio compared to the previous fiscal term.

<Income Statement>

(Million Yen, %)

Item	1st Half of Fiscal 2003 Actual			Fiscal 2003 Forecast		
	Amount	Percentage	As compared with the previous term	Amount	Percentage	As compared with the previous term
Net Sales	656,620	100.0	120.6	1,320,000	100.0	112.6
Operating Income	12,207	1.9	231.6	31,000	2.4	276.5
Ordinary Income	10,798	1.6	186.9	21,000	1.6	230.5
Net Income	5,627	0.9	178.9	12,500	0.9	0.0

<Capital Expenditure, Depreciations and R&D Expenses>

(Million Yen, %)

	1st Half of FY2003 Actual		Fiscal 2003 Forecast	
	Amount	As compared with the previous term	Amount	As compared with the previous term
Capital Expenditure	28,456	144.3	61,000	118.7
for Batteries	12,626	157.7	25,400	128.0
for Semiconductors	5,537	120.9	17,200	185.5
Depreciations	19,558	96.9	51,000	120.7
R&D Expenses	45,639	109.7	99,000	111.4
(Ratio among Net Sales)	(7.0)		(7.5)	

<Exchange Rate(Average)>

	Fiscal 2003 Forecast		Fiscal 2002 Actual	
	1st Half	Fiscal Ave.	1st Half	Fiscal Ave.
US Dollar	119 Yen	115 Yen	125 Yen	122 Yen
E U R	127 Yen	130 Yen	116 Yen	117 Yen