

FACT BOOK

For the year ended March 31, 2007

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(notes) 1. Financial figures in this report have been calculated on a consolidated basis.

Financial year is a period of twelve months from April 1st to March 31st.

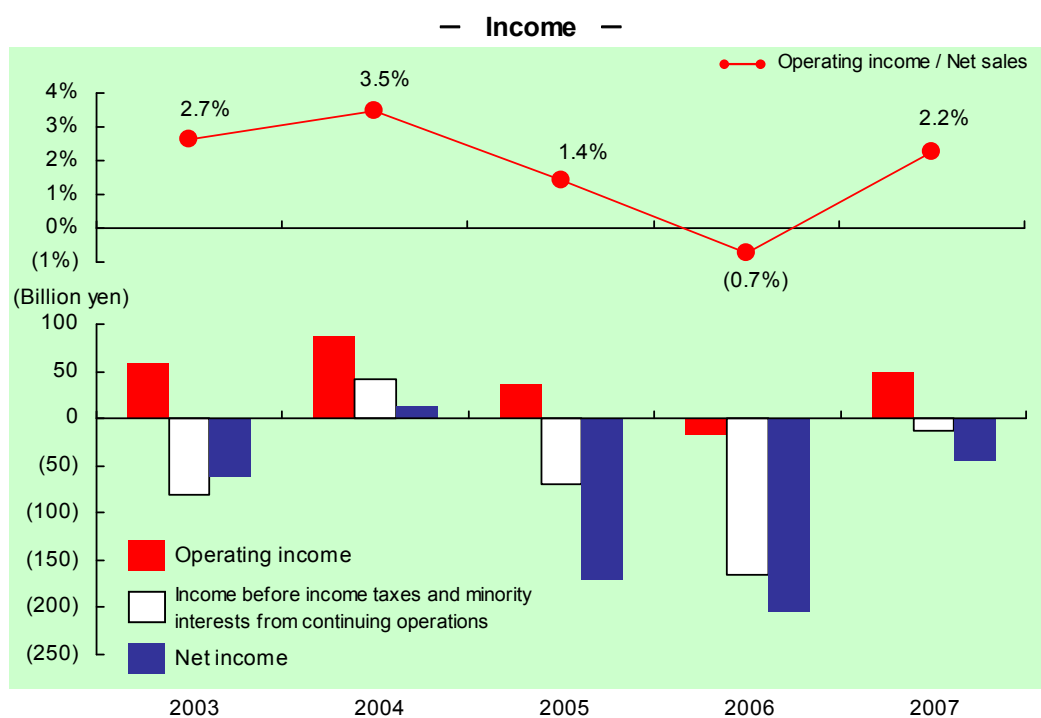
2. SANYO's consolidated financial statements are prepared based on U.S. accounting standards.

3. The financial figures in this report include some figures which are not audited.

SANYO Electric Co., Ltd.

Financial Highlights (1)

<Business Results>	years ended March 31					(Millions of yen)
	2003	2004	2005	2006	2007	
Net sales	2,182,553	2,508,018	2,484,639	2,397,026	2,215,434	
Operating income (loss)	57,963	87,113	35,236	(17,154)	49,568	
Ratio to net sales	2.7%	3.5%	1.4%	(0.7%)	2.2%	
Income (loss) before income taxes and minority interests from continuing operations	(80,072)	41,523	(68,767)	(165,696)	(13,070)	
Ratio to net sales	(3.7%)	1.7%	(2.8%)	(6.9%)	(0.6%)	
Net income (loss) from continuing operations	(63,692)	12,262	(172,906)	(200,330)	(45,362)	
Ratio to net sales	(2.9%)	0.5%	(7.0%)	(8.4%)	(2.0%)	
Net income (loss) from discontinued operations	2,021	1,138	1,362	(5,331)	-	
Ratio to net sales	0.1%	0.0%	0.1%	(0.2%)	-	
Net income (loss)	(61,671)	13,400	(171,544)	(205,661)	(45,362)	
Ratio to net sales	(2.8%)	0.5%	(6.9%)	(8.6%)	(2.0%)	
Return on equity ratio	(12.8%)	2.9%	(43.7%)	(59.5%)	(12.7%)	
Return on total assets ratio	(2.3%)	0.5%	(6.5%)	(8.6%)	(2.2%)	



(notes) 1. To be consistent with financial reporting principles and practices generally accepted in Japan, operating income is calculated as net sales and operating revenue less cost of sales and selling, general and administrative expenses.

2. Based on U.S. accounting standards, SANYO classified SANYO Electric Credit Co., Ltd. as a discontinued operation in the fiscal year ended March, 2006 and have reflected those changes in the consolidated financial statements for the fiscal years ended March, 2005, 2004 and 2003.

Financial Highlights (2)

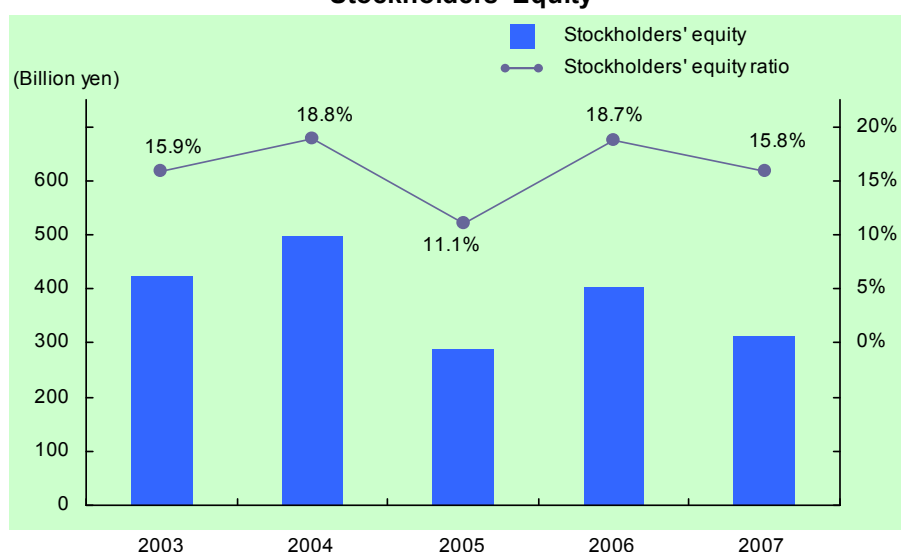
<Consolidated Balance Sheets>

as of March 31

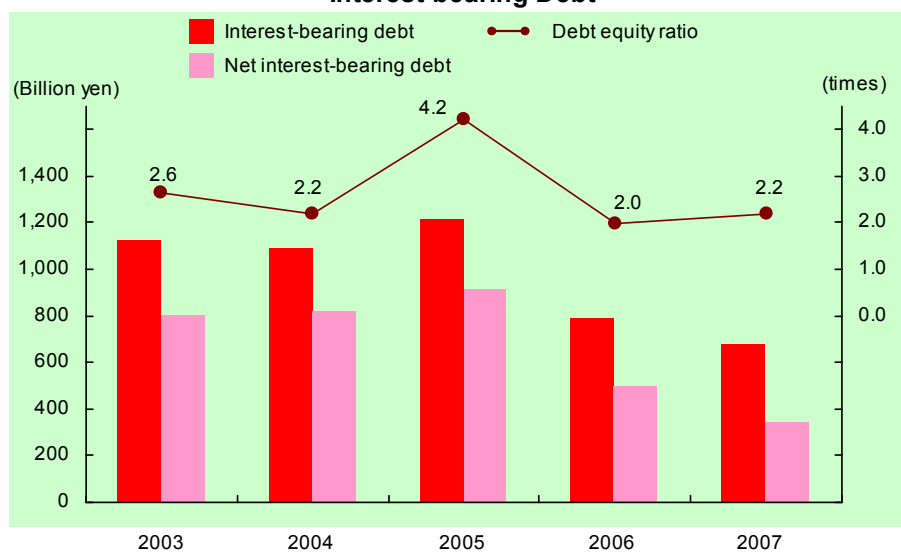
(Millions of yen)

	2003	2004	2005	2006	2007
Total assets	2,686,967	2,643,627	2,600,677	2,154,837	1,970,940
Stockholders' equity	426,026	497,302	288,268	402,892	312,008
Stockholders' equity ratio	15.9%	18.8%	11.1%	18.7%	15.8%
Inventories	341,226	334,214	383,976	317,894	329,108
Inventory turnover period	57 days	49 days	56 days	48 days	54 days
Interest-bearing debt	1,125,662	1,093,264	1,213,879	792,166	678,878
Net interest-bearing debt	805,909	815,802	918,897	494,666	344,192
Debt equity ratio	2.6 times	2.2 times	4.2 times	2.0 times	2.2 times

— Stockholders' Equity —



— Interest-bearing Debt —



(notes) 1. Net interest-bearing debt = Interest-bearing debt - Cash and cash equivalents

2. Debt equity ratio = Interest-bearing debt / Stockholders' equity



Financial Highlights (3)

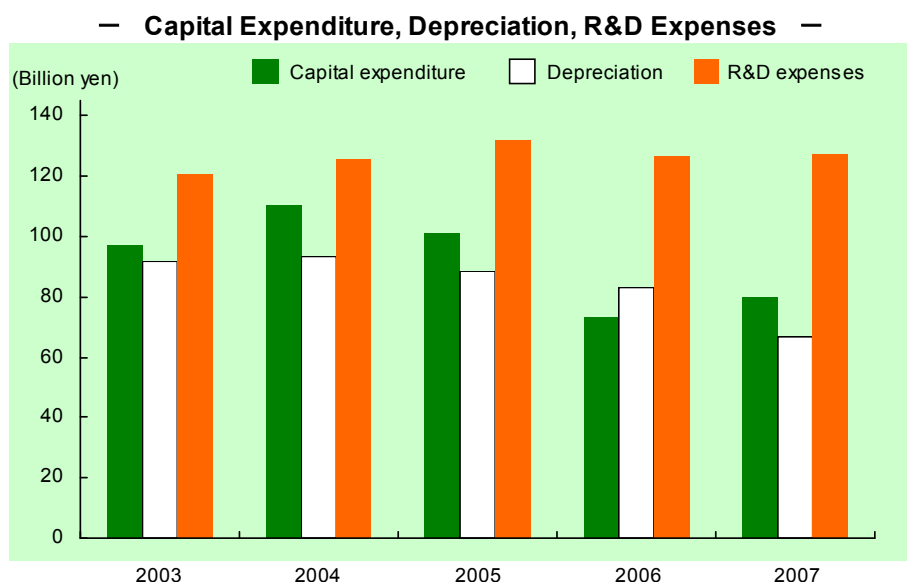
<Consolidated Statements of Cash Flows>

	years ended March 31					(Millions of yen)
	2003	2004	2005	2006	2007	
Net cash provided by (used in) operating activities	131,756	86,371	3,695	(664)	(7,524)	
Net cash (used in) provided by investing activities	(61,631)	(91,356)	(82,234)	36,001	(16,866)	
Free cash flows	70,125	(4,985)	(78,539)	35,337	(24,390)	
Net cash (used in) provided by financing activities	(7,189)	(33,305)	70,580	(69,980)	62,002	
Cash and cash equivalents at end of year	319,753	277,462	294,982	297,500	334,686	

(note) SANYO defines free cash flows as the sum of net cash provided by operating activities and net cash provided by investing activities.

<Capital Expenditure, Depreciation, R&D Expenses>

	years ended March 31					(Millions of yen)
	2003	2004	2005	2006	2007	
Capital expenditure	97,289	110,172	100,740	73,104	79,622	
Depreciation (excluding intangibles)	91,885	93,443	88,513	83,312	66,706	
R&D expenses	120,833	125,206	131,828	126,767	127,276	



(note) Based on U.S. accounting standards, SANYO classified SANYO Electric Credit Co., Ltd. as a discontinued operation in the fiscal year ended March, 2006 and have reflected those changes in the consolidated financial statements for the fiscal years ended March, 2003, 2004 and 2005.

<The Numbers of Employees and Consolidated Subsidiaries>

	as of March 31				
	2003	2004	2005	2006	2007
Number of employees (consolidated)	79,025	82,337	96,023	106,389	94,906
Number of consolidated subsidiaries	117	109	142	236	205
Number of affiliated companies	51	87	55	73	70



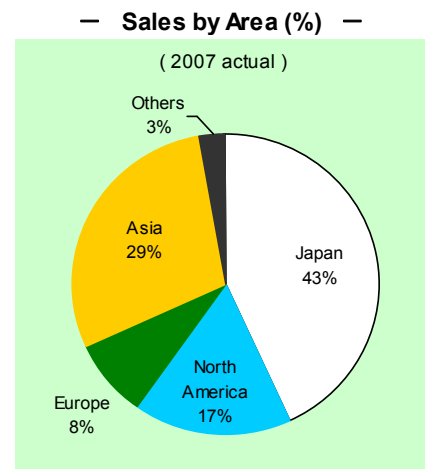
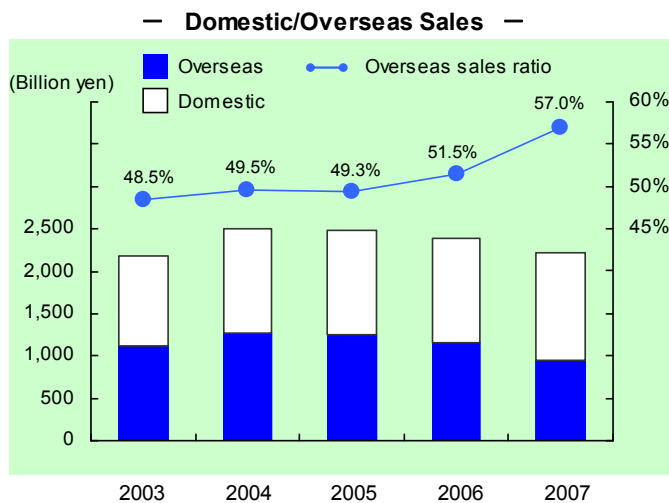
Net Sales

<Sales by Area>

years ended March 31

(Millions of yen)

	2003	2004	2005	2006	2007
Japan	1,123,543	1,266,876	1,259,494	1,162,390	953,713
Share of net sales	51.5%	50.5%	50.7%	48.5%	43.0%
Overseas	1,059,010	1,241,142	1,225,145	1,234,636	1,261,721
Share of net sales	48.5%	49.5%	49.3%	51.5%	57.0%
North America	294,206	335,139	333,275	360,928	370,214
Europe	167,783	186,469	181,612	185,062	182,014
Asia	549,785	668,610	634,778	620,219	648,160
Others	47,236	50,924	75,480	68,427	61,333
Net sales	2,182,553	2,508,018	2,484,639	2,397,026	2,215,434

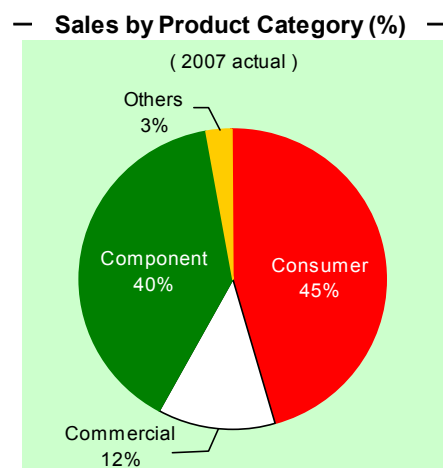
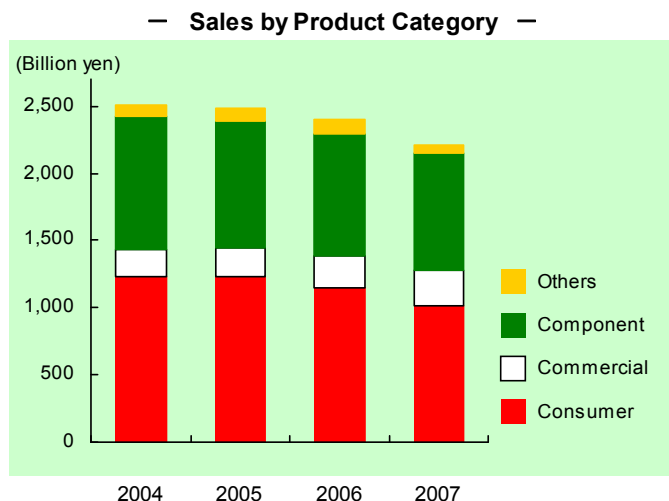


<Sales by Product Category>

years ended March 31

(Millions of yen)

	2004	2005	2006	2007
Consumer	1,235,965	1,228,169	1,146,765	1,009,698
Commercial	197,978	212,842	234,962	270,553
Component	985,324	946,433	911,750	875,114
Others	88,751	97,195	103,549	60,069
Total	2,508,018	2,484,639	2,397,026	2,215,434



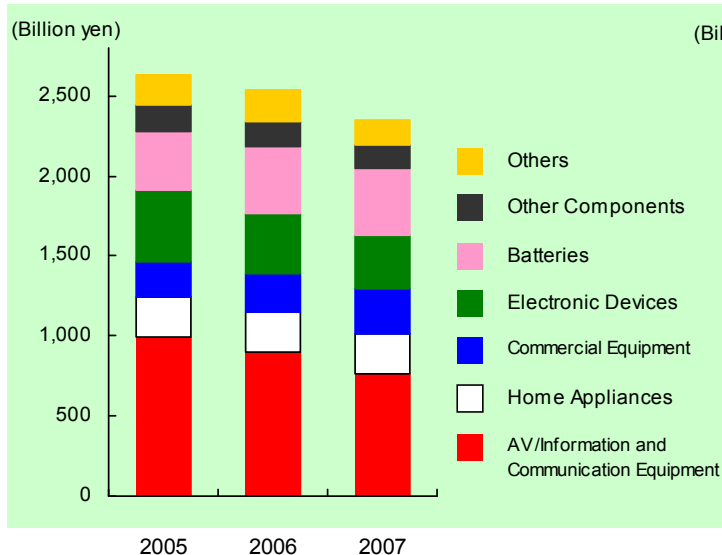


Business Segment

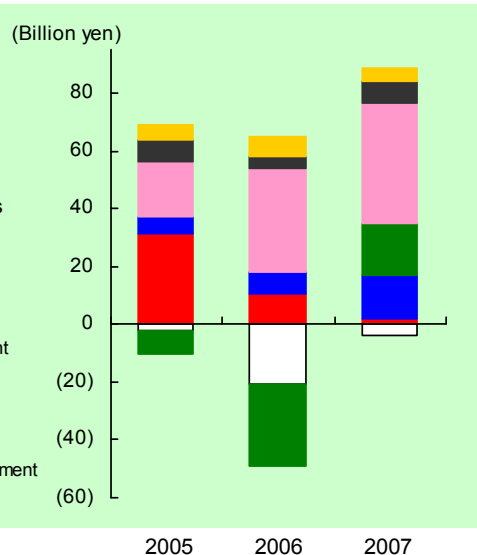
<Net Sales and Other Operating Revenue>		years ended March 31 (Millions of yen)		
		2005	2006	2007
Consumer	AV/Information and Communication Equipment	987,645	894,510	763,482
	Home Appliances	260,667	259,885	254,180
	Total	1,248,312	1,154,395	1,017,662
Commercial		216,121	236,272	275,358
Component	Electronic Devices	442,436	378,270	339,685
	Batteries	369,050	419,225	414,404
	Others	172,901	150,953	146,584
	Total	984,387	948,448	900,673
Others		183,651	198,937	154,589
Corporate and Eliminations		(71,086)	(53,747)	(39,654)
Total		2,561,385	2,484,305	2,308,628

<Operating Income>		years ended March 31 (Millions of yen)		
		2005	2006	2007
Consumer	AV/Information and Communication Equipment	31,257	10,594	2,170
	Home Appliances	(2,382)	(20,483)	(3,843)
	Total	28,875	(9,889)	(1,673)
Commercial		6,176	7,471	14,481
Component	Electronic Devices	(7,876)	(28,554)	18,332
	Batteries	19,026	35,759	41,320
	Others	7,046	4,427	7,955
	Total	18,196	11,632	67,607
Others		5,442	6,655	4,515
Corporate and Eliminations		(23,453)	(33,023)	(35,362)
Total		35,236	(17,154)	49,568

— Net Sales and Other Operating Revenue —



— Operating Income —



(notes) 1. To be consistent with financial reporting principles and practices generally accepted in Japan, operating income is calculated as net sales and operating revenue less cost of sales and selling, general and administrative expenses.

2. Based on U.S. accounting standards, SANYO classified SANYO Electric Credit Co., Ltd. as a discontinued operation in the fiscal year ended March, 2006 and have reflected those changes in the consolidated financial statements for the fiscal year ended March, 2005.

3. Charts are prepared excluding adjustments for eliminations.



Consolidated Statements of Income

	years ended March 31				
	2003	2004	2005	2006	2007
	(Millions of yen)				
Net sales	2,182,553	2,508,018	2,484,639	2,397,026	2,215,434
Other operating revenue	91,322	77,210	76,746	87,279	93,194
Sales and operating revenue	2,273,875	2,585,228	2,561,385	2,484,305	2,308,628
Cost of sales	1,817,125	2,115,262	2,125,637	2,102,734	1,899,695
Selling, general and administrative expenses	378,451	382,853	400,512	398,725	359,365
Operating income (loss)	78,299	87,113	35,236	(17,154)	49,568
Other income:	36,692	32,859	31,119	66,840	40,165
Interest and dividends	6,954	6,065	5,066	7,170	8,013
Other income	29,738	26,794	26,053	59,670	32,152
Other expenses:	189,148	78,449	135,122	215,382	102,803
Interest	18,463	10,821	13,127	18,412	20,720
Other expense	170,685	67,628	121,995	196,970	82,083
Income (loss) before income taxes and minority interests from continuing operations	-	41,523	(68,767)	(165,696)	(13,070)
Income (loss) before income taxes	(74,157)	-	-	-	-
Income taxes	(14,168)	26,357	104,695	38,309	28,516
Income (loss) before minority interests from continuing operations	-	15,166	(173,462)	(204,005)	(41,586)
Income (loss) before minority interests	(59,989)	-	-	-	-
Minority interests	1,682	2,904	(556)	(3,675)	3,776
Net income (loss) from continuing operations	-	12,262	(172,906)	(200,330)	(45,362)
Discontinued operations					
Income (loss) from discontinued operations	-	3,315	3,372	(1,882)	-
Income taxes	-	2,177	2,010	3,449	-
Net income (loss) from discontinued operations	-	1,138	1,362	(5,331)	-
Net income (loss)	(61,671)	13,400	(171,544)	(205,661)	(45,362)

(notes) 1. To be consistent with financial reporting principles and practices generally accepted in Japan, operating income is calculated as net sales and operating revenue less cost of sales and selling, general and administrative expenses.

2. Based on U.S. accounting standards, SANYO classified SANYO Electric Credit Co., Ltd. as a discontinued operation in the fiscal year ended March, 2006 and have reflected those changes in the consolidated financial statements for the fiscal years ended March, 2004 and 2005.



Consolidated Balance Sheets (1)

	as of March 31			(Millions of yen)	
	2003	2004	2005	2006	2007
(Assets)					
Current assets:					
Cash	145,916	101,861	124,053	196,784	148,382
Time deposits	173,837	175,601	170,929	100,716	186,304
Restricted cash	-	-	-	264,800	88,000
Securities	29,328	16,180	9,542	1,109	672
Notes and accounts receivables:					
Trade	416,580	436,105	448,281	461,613	453,999
Finance receivables	235,247	257,286	261,639	-	-
Affiliates	57,094	66,566	29,406	19,182	21,117
Allowance for doubtful accounts	(28,506)	(23,734)	(30,046)	(10,509)	(7,493)
Inventories	341,226	334,214	383,976	317,894	329,108
Deferred income taxes	32,727	49,329	17,911	8,287	5,850
Prepaid expenses and other	66,751	61,331	77,675	60,441	62,271
Total current assets	1,470,200	1,474,739	1,493,366	1,420,317	1,288,210
Investments and advances:					
Affiliates	27,093	40,258	56,066	48,000	49,180
Securities and other investments	188,383	200,976	194,925	112,988	84,045
Total investments and advances	215,476	241,234	250,991	160,988	133,225
Property, plant and equipment, at cost:					
Buildings	477,324	464,175	457,225	409,581	401,796
Machinery and equipment	987,442	1,006,905	944,543	919,154	867,425
Accumulated depreciation	(998,521)	(1,003,934)	(941,762)	(941,303)	(901,604)
Land	144,450	145,386	130,906	101,664	91,605
Construction in progress	16,300	11,359	20,319	11,590	9,557
Total property, plant and equipment	626,995	623,891	611,231	500,686	468,779
Deferred income taxes	187,205	101,882	32,512	10,935	13,921
Other assets	187,091	201,881	212,577	61,911	66,805
Total assets	2,686,967	2,643,627	2,600,677	2,154,837	1,970,940



Consolidated Balance Sheets (2)

	as of March 31				(Millions of yen)
	2003	2004	2005	2006	2007
(Liabilities)					
Current liabilities:					
Short-term borrowings	407,298	386,570	408,531	264,441	219,785
Current portion of long-term debt	153,095	160,884	139,101	74,297	155,221
Notes and accounts payable:					
Trade	456,781	462,803	453,554	402,638	406,577
Affiliates	9,836	14,461	50,235	20,392	6,118
Construction	31,598	26,992	33,108	13,334	20,424
Accrued income taxes	15,372	11,305	11,301	11,638	8,997
Employees' saving deposits	24,180	23,088	21,888	13,647	12,202
Other liabilities	223,562	237,286	248,810	245,856	245,564
Total current liabilities	1,321,722	1,323,389	1,366,528	1,046,243	1,074,888
Long-term debt	583,556	562,057	679,728	500,434	340,698
Accrued pension and severance costs	308,751	213,044	216,190	186,969	211,173
Long-term deferred tax	-	-	-	-	8,327
Total liabilities	2,214,029	2,098,490	2,262,446	1,733,646	1,635,086
Minority interests in consolidated subsidiaries	46,912	47,835	49,963	18,299	23,846
(Stockholders' Equity)					
Common and preferred stock	172,242	172,242	172,242	261,328	322,242
Additional paid-in capital	336,029	336,036	336,035	721,828	781,951
Accumulated earnings (deficit)	90,498	92,766	(84,342)	(466,951)	(633,315)
Accumulated other comprehensive loss	(165,626)	(96,527)	(128,310)	(105,885)	(151,174)
Sub total	433,143	504,517	295,625	410,320	319,704
Less, treasury stock at cost	(7,117)	(7,215)	(7,357)	(7,428)	(7,696)
Total stockholders' equity	426,026	497,302	288,268	402,892	312,008
Total liabilities and stockholders' equity	2,686,967	2,643,627	2,600,677	2,154,837	1,970,940
Supplemental information:					
Stockholders' equity ratio	15.9%	18.8%	11.1%	18.7%	15.8%
Interest-bearing debt	1,125,662	1,093,264	1,213,879	792,166	678,878
Net interest-bearing debt	805,909	815,802	918,897	494,666	344,192
Debt equity ratio	2.6 times	2.2 times	4.2 times	2.0 times	2.2 times



Consolidated Statements of Cash Flows

	years ended March 31			(Millions of yen)	
	2003	2004	2005	2006	2007
1. Cash flows from operating activities					
Net income (loss)	(61,671)	13,400	(171,544)	(205,661)	(45,362)
Adjustments to reconcile net income (loss) to net cash provided by operating activities					
Depreciation and amortization	124,762	113,785	123,540	129,712	94,887
Impairment loss on fixed assets	-	-	-	107,702	9,882
(Increase) decrease in receivables	(60,493)	(56,613)	100,359	21,281	134
Decrease (increase) in inventories	54,642	(1,987)	(24,872)	78,552	(19,219)
Increase (Decrease) in notes and accounts payable	61,724	15,062	(67,385)	(105,520)	3,402
Other, net	12,792	2,724	43,597	(26,730)	(51,248)
Net cash provided by (used in) operating activities	131,756	86,371	3,695	(664)	(7,524)
2. Cash flows from investing activities					
Decrease (increase) in short-term and long-term investments	19,981	23,135	(13,210)	96,924	16,448
Payments for purchase of property, plant and equipment	(90,783)	(110,329)	(96,633)	(84,564)	(66,607)
Proceeds from sale of property, plant and equipment	28,012	15,754	39,711	46,760	34,661
Proceeds on business transfer	-	-	19,153	-	-
Other, net	(18,841)	(19,916)	(31,255)	(23,119)	(1,368)
Net cash (used in) provided by investing activities	(61,631)	(91,356)	(82,234)	36,001	(16,866)
3. Cash flows from financing activities					
Decrease in short-term borrowings	(33,638)	(20,998)	(20,737)	(20,432)	(39,155)
Increase (decrease) in long-term debt	43,427	(462)	104,096	(84,115)	(74,764)
Proceeds from issuance of new shares	-	-	-	299,238	-
Deposit in restricted cash	-	-	-	(300,000)	-
Withdrawal from restricted cash	-	-	-	35,200	176,800
Dividends paid	(11,733)	(11,650)	(12,632)	(1,606)	(730)
Other, net	(5,245)	(195)	(147)	1,735	(149)
Net cash (used in) provided by financing activities	(7,189)	(33,305)	70,580	(69,980)	62,002
4. Effect of exchange rate changes on cash and cash equivalents	(5,221)	(7,185)	1,145	8,182	(426)
5. Net increase (decrease) in cash and cash equivalents	57,715	(45,475)	(6,814)	(26,461)	37,186
6. Cash and cash equivalents of newly consolidated subsidiaries	2,356	3,184	24,334	28,979	-
7. Cash and cash equivalents at beginning of year	259,682	319,753	277,462	294,982	297,500
8. Cash and cash equivalents at end of year	319,753	277,462	294,982	297,500	334,686
Supplemental information:					
Free cash flows	70,125	(4,985)	(78,539)	35,337	(24,390)

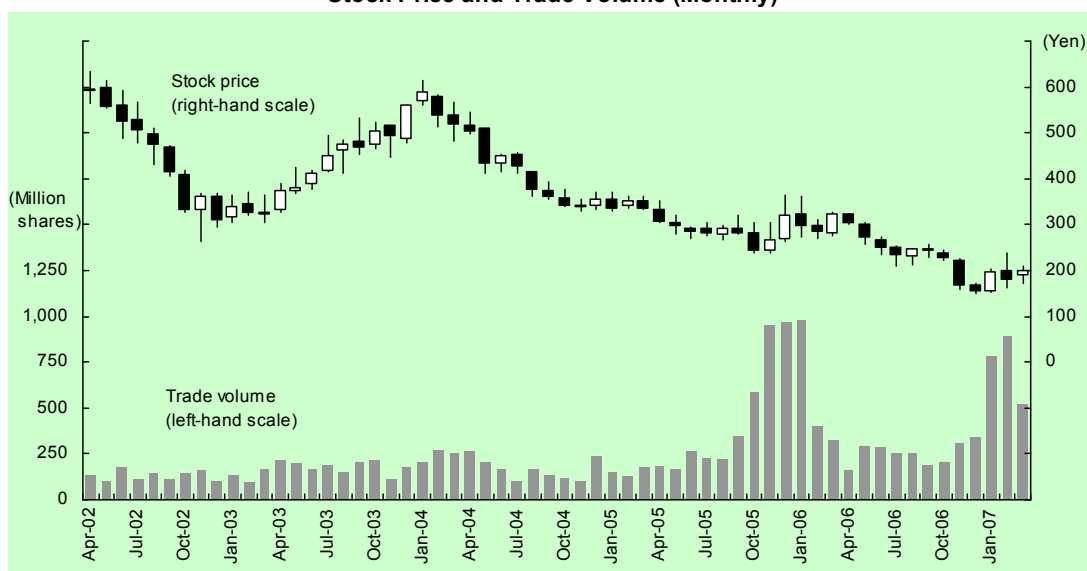
(note) SANYO defines free cash flows as the sum of net cash provided by operating activities and net cash provided by investing activities.



Stock Information

		years ended March 31				
		2003	2004	2005	2006	2007
Price range of common stock						
High	(Yen)	633	614	545	363	324
Low	(Yen)	264	326	330	237	148
Close	(Yen)	324	518	334	323	201
Number of common stocks outstanding (at the year-end)	(Thousand shares)	1,855,248	1,855,115	1,854,730	1,854,464	1,853,502
Average number of common stocks outstanding	(Thousand shares)	1,863,198	1,855,193	1,854,947	1,854,591	1,853,675
Net Earnings per Share	(Yen)	(33.1)	7.2	(92.5)	(195.0)	(72.7)
Book value per Share	(Yen)	229.6	268.1	155.4	16.8	2.0
Dividend per Share	(Yen)	6.0	6.0	3.0	-	-
Price to Earnings Ratio	(Times)	-	71.7	-	-	-
Price to Book value Ratio	(Times)	1.4	1.9	2.1	19.3	102.6

— Stock Price and Trade Volume (Monthly) —



- (notes) 1. Treasury stock is not included in the number of common stocks outstanding at the year-end.
2. Net earnings per share and Book value per share are calculated in consideration of preferred stocks.
3. Based on U.S. accounting standards, SANYO classified SANYO Electric Credit Co., Ltd. as a discontinued operation in the fiscal year ended March, 2006 and have reflected those changes in the consolidated financial statements for the fiscal years ended March, 2003, 2004 and 2005.
4. The terms of the preferred stocks are as follows (as of March 31, 2007) :

	Class A preferred stock	Class B preferred stock	Total
Number of preferred stocks outstanding	182,542,200	246,029,300	428,571,500
Voting rights	Class A stocks have voting rights, while Class B stocks have no voting rights.		
Conversion conditions	Each preferred stock can be converted into ten common stocks.		